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GREENVILLE CO. S. C.

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BONNIE S. TANNERSLEY
R.M.C.

LEATHERWOOD, WALKER, TODD & MANN

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Property No. 5
3017 White Horse Road
Greenville, South Carolina

ASSIGNMENT OF LEASE, CONSENT AND AGREEMENT

By and Among

KRYSTAL REAL ESTATE CO. II,

as Assignor

and

THE KRYSTAL COMPANY,

as Lessee

and

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHATTANOOGA,
as Trustee
as Assignee

Dated as of September 1, 1977

This instrument was prepared by G. Daniel O'Donnell,
Esq., Messrs. Dechert Price & Rhoads, 3400 Centre Square West,
Philadelphia, PA 19102.

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